



**ANNUAL REPORT ON ACTIVITIES
YEAR ENDED
2005**

These reports were presented to the AGM at Edge Hill College, 11th April 2006.

**Unit 7 Prime Industrial Park
Shaftesbury Street, Derby, DE23 8YB**

ASSOCIATION OF TEACHERS OF MATHEMATICS

Year ending 31 December 2005

Honorary Secretary's Report

2005 proved to be another busy year for the Association of Teachers of Mathematics.

During the year Barbara continued to develop the role of Professional Officer, particularly with regard to the ways in which we work with other subject associations. An important aspect of this has been the joint submission with the MA and NANAMIC of responses to QCA & DfES. Barbara was the driving force behind these responses, chivvying the rest of us along when we found that 'real work' commitments took precedence over ATM work.

The meetings with the MA have taken place on an ad-hoc basis when we have felt that joint responses, where appropriate, will ensure that our views will be listened to, with the first one taking place soon after conference last year. The rationale for such meetings is that if there is only one response, politicians and civil servants cannot ignore it on the basis that the mathematics community is split.

Although Barbara retired in December she continued to work until the final moment, continually promoting the work of ATM through as wide a range of mediums as possible. Whenever there was a mathematics related article in the TES you could guarantee that Barbara would be quoted! On behalf of General Council I would like to express our gratitude to Barbara for all she has achieved in her role and to wish her well in her retirement from full time work. (She is still going to deliver some CPD sessions for us during the coming years).

Barbara's successor, David Cowley, was appointed in October and took up his position on 1st January 2006. General Council took the decision to change the focus of the role from that developed by Barbara. Whereas she has undertaken virtually all of the CPD during her tenure as Professional Officer, David will be much more of a facilitator. This will hopefully enable us to offer more CPD rather than less. Additional targets that David has been set are to raise funding through sponsorship and from increasing membership.

During the year representatives have met with the QCA mathematics team. These meetings provide an opportunity for discussion and debate on issues raised by ourselves or QCA. This year QCA provided us with a series of questions and notes related to their main focus for the year. These questions were posted onto the ATM web site, with responses from members being invited. As your representatives at these meetings we would like discussions with QCA to represent your views as fully as possible.

As Functional mathematics and the 2 tier GCSE have been under review, ATM has also sent representatives to these meetings and has tried to influence policy.

We have continued to be represented at JMC meetings and ATM has had a representative on the Extension Curriculum Strand Panel.

General Council and Executive meetings continue to be both vibrant and exhausting. The new remodelled form of weekend has proved to be very successful. On 3 Saturdays each year (on what used to be a General Council weekend) Associate members work in task groups. This widening of participation can only be good for the association. There is a real 'buzz' to these days as people show their willingness, enthusiasm and commitment to ATM. The task groups are: - Secondary Curriculum, Primary Curriculum, CPD, Editorial, ICT, Marketing & Publications. Members of these groups also have email contact between meetings. If you would

like to be part of one of the task groups please contact Su Strange who will be able to tell you which groups need members.

Paul Andrews, as Chair of the Association, was the driving force behind this remodelling of General Council. Unfortunately he found that the pressures of work and the time needed for his research resulted in him not being able to give the time to ATM that the demanding role of Chair of General Council requires. It was therefore with regret that he resigned as chair, with the role being taken over by Sue Johnston-Wilder.

During the past year we have continued to be served by our superb journals and web site. As was stated last year the decision was taken to combine the two journals. The final issues of MM and MT were published during the year with the new journal launching in January 2006.

Even with the proposed merger both journals maintained their high standard. Mathematics Teaching, under the stewardship of Helen Williams, Geoff Dunn and Robin Stewart has contributed to both our thinking on mathematical pedagogy and has provided practical ideas for use in the classroom. The final issue of Mathematics Teaching, with articles by past editors, looked not only to the past but also to the future.

Micromath, with its editorial team of David Wright and Julie-Ann Edwards has included articles that provoke and ask us to evaluate our own practice of using ICT in the mathematics classroom. Their "webwatch" section has provided an invaluable resource for both teacher and teacher educator. The ultimate accolade for Micromath was the publication of a DfES funded book and CD-rom 'Integrating ICT into the mathematics classroom'. This book, which was sent to every secondary school in England was made up of articles from the 21 years of Micromath. What better way for Micromath to finish!

On behalf of General Council I would like to thank both editorial teams for all they have done on behalf of ATM.

The web site continues to go from strength to strength through the work of our web editor Marten Gallagher. It is easy to use, clear to read - definitely worth a regular visit. Marten continually tries to ensure that the site is easily navigable and has introduced an innovation this year as part of Buy-online, enabling members to start an order at home and finish it at school. I would like to thank Marten for all he does for the Association.

We are also extremely well-supported by our office staff, ably led by Su Strange. They are committed and dedicated to the organisation, taking on whatever roles are demanded of them. Anyone contacting the organisation is always greeted with a cheery voice and friendly manner. I offer thanks to Su, Karen, Karen, Fay, Sally for their continued work for the association.

Cheryl Periton
Honorary Secretary

Trustees

The members of the Council deemed to be trustees during the year (or date of appointment) were as follows:

	Appointed	Resigned		Appointed	Resigned
P Andrews		9 Oct 05	K Gladwin		
D Brand		21 April 05	H McLeay		
J Campbell		21 April 05	C Periton		
D Cobden			J Sayers		
D Cochrane			H Vappula		
P Alexander			J Hibbs		
M Jones			S Johnston Wilder		
K Gladwin			J Turner		
M Ollerton			S Ladner		9 July 05
A Parish	Co-opted 9 Oct 05		J Mansergh		
J Ingram	Co-opted 29 Jan 05				

Company Secretary: Laurie Jacques
Treasurer: Diane Cochrane
Honorary Secretary: Cheryl Periton

Registered Office: Unit 7 Prime Industrial Park, Shaftesbury Street, Derby,
De23 8YB

Auditors: Johnson Tidsall Chartered Accountants, 81 Burton
Road, Derby, DE1 2DH

Solicitors: Taylor, Simpson & Mosely, 32 St Mary's Gate, Derby,
DE1 3JW

ASSOCIATION OF TEACHERS OF MATHEMATICS

Trustees Report for the purpose of S45 of the Charities Act 1993 and Directors
Report for the purposes of S243 of the Companies Act 1985

Year Ended 31 December 2005

Honorary Treasurer's Report

The General Council meets three times a year and at each meeting the Treasurer reports on the finances of the Association which are then discussed and reviewed by all present.

Su Strange and the office staff have continued to offer substantial support in regard to managing the finances of the Association both on a day to day and long term planning basis. The review of the roles undertaken last year recognised the need for regular and close liaison between the Treasurer and the Office regarding the day to day finances of the Association. This continues to be a major consideration and is particularly important in offering a level of continuity with financial planning as the Treasurer changes according to the General Council rules for executive membership.

The financial position of the Association continues to be closely monitored by the General Council and ways have been considered to increase membership and support the sales of resources which raise the profile of the Association in the Mathematics education world. These formed an important focus in consideration of the appointment of the new Professional Officer.

Sales of software boosted our financial position during last year and with this in mind the ICT group continues to work to encourage future work in this exciting and innovative environment.

As in previous years we need to continue to raise our profile in the Mathematics Education Community and endeavour to raise membership still further in all areas. We will all remain involved in continuing to monitor the financial position and identify savings where these are possible. General Council continues to be actively involved in ensuring that the aims of the Association are upheld and that the future of our financial position remains a high priority.

Diane Cochrane
Honorary Treasurer

Statement of Financial Activities (including Income and Expenditure)

Year ended 31 December 2005

	2005	2004
	£	£
Incoming Resources		
Donations - general	933	2,623
Activities to further the Charity's Objectives:		
Conference	14,855	70,519
Professional Officer	30,841	32,228
Activities to Generate Funds:		
Subscriptions	190,174	169,444
Advertising and Royalties	5,098	7,101
Sales of Publications, software and Teaching Aids	125,853	186,008
Funded publication, DfES	24,618	
Other income	200	6
Investment Income and Interest	9,630	5,721
TOTAL INCOMING RESOURCES	402,202	473,650
Resources Expended		
<i>Cost of Generating Funds</i>		
Subscriptions & Journals	136,258	134,006
Publications, Software and Teaching Aids	87,634	95,427
Funded Publication – DfES	20,159	
Conferences	19,583	65,761
Publicity	47,236	46,857
Professional Officer	56,659	56,711
<i>Charitable Expenditure</i>		
Management and Administration	46,485	46,572
TOTAL RESOURCES EXPENDED	414,014	445,334
Net incoming/(outgoing) Resources	-11,812	28,316
Gain/Loss on revaluation of investments	51	183
NET MOVEMENTS IN FUNDS	-11,761	28,499
TOTAL FUNDS AT 1 JANUARY 2005	193,457	164,958
TOTAL FUNDS AT 31 DECEMBER 2005	181,696	193,457

Balance sheet Year Ended 31 December 2005

	2005		2004	
	£	£	£	£
Fixed Assets				
Tangible Assets		26,383		3,645
Investments		123,386		172,431
		<u>149,769</u>		<u>176,076</u>
Current Assets				
Stocks	72,488		57,335	
Debtors	27,311		24,345	
Cash at bank and in hand	25,467		10,219	
	<u>125,266</u>		<u>91,899</u>	
Creditors: amounts falling due in one year		-93,339	-74,518	
		<u>31,927</u>		<u>17,381</u>
Net Current Assets		<u>31,927</u>		<u>17,381</u>
Net Assets		<u>181,696</u>		<u>193,457</u>
Unrestricted Funds				
General Funds		179,955		191,751
Restricted Funds		1,741		1,706
Total Funds		<u>181,696</u>		<u>193,457</u>

Notes to the Financial Statement Year Ended 31 December 2005

TOTAL RESOURCES EXPENDED	2005	2004
	£	£
Mathematics Teaching	55,685	53,911
Micromath	32,632	32,640
Publications and Teaching Aids	49,142	46,969
Funded publication - DfES	20,159	
Royalties payable	7,160	12,429
Stock decrease/increase	-15,153	-10,543
Advertising and Publicity	16,580	15,679
Conference Expenses	673	46,768
Wages and Salaries	94,977	92,366
Rent and Rates	18,602	18,514
Heat and Light	1,134	1,295
Telephone	1,322	1,161
Insurance	3,847	4,082
Postage	10,071	9,743
Stationery	3,279	4,237
Photocopier	4,770	5,144
Repairs and Maintenance	7,543	8,982
Meeting expenses	12,742	12,200
Audit and Accountancy	3,200	2,900
Computer Development	942	1,028
Training	0	400
Bank Charges	1,507	1,418
Miscellaneous	1,869	1,554
Web Site Expenses	7,491	6,397
Staff Pension Scheme	7,664	7,648
Credit Card Charges	1,631	1,749
Bad Debts	-207	-127
Depreciation	6,637	9,196
Grants to Working Groups	1,406	883
Grants to Branches	50	-
Professional Officer	56,659	56,711
	414,014	445,334